From: Thomas, Blake

Sent: Friday, July 17, 2020 11:17 AM

To: Lynn Gordon

Cc:Joseph M. Kahn (jkahn@hallrender.com); wcopley@nhcgov.com; Harrod, JenniferSubject:RE: New Hanover County Potential Sale of Public Hospital New Hanover Regional

Medical Center

Thank you for this message, Ms. Gordon, and I confirm receipt of this update. We'll likely respond further in the coming days to this message and to your June 29 message, which included the June 22 opinion letter from the Hall Render firm.

As we move forward, would you mind also copying Jennifer Harrod, <u>jharrod@ncdoj.gov</u>, on messages for this matter? Given the disruptions to staffing caused by the pandemic, it's particularly important on our end that we always have two recipients on every message.

--Blake



Blake Thomas

Deputy General Counsel North Carolina Department of Justice Phone: (919) 716-6414

bthomas@ncdoj.gov

114 W. Edenton St., Raleigh, NC 27603

ncdoj.gov

Please note messages to or from this address may be public records.

From: Lynn Gordon < Lynn.Gordon@nhrmc.org>

Sent: Thursday, July 16, 2020 3:07 PM **To:** Thomas, Blake < Bthomas@ncdoj.gov>

Cc: Joseph M. Kahn (jkahn@hallrender.com) <jkahn@hallrender.com>; wcopley@nhcgov.com

Subject: RE: New Hanover County Potential Sale of Public Hospital New Hanover Regional Medical Center

Importance: High

Good afternoon Mr. Thomas,

As an update to the North Carolina Attorney General's Office, please see attached the fully executed Letter of Intent concerning the potential sale of New Hanover County's public hospital, NHRMC, to Novant Health, a North Carolina nonprofit corporation. This LOI is a public document. I also attach the County Board of Commissioner's resolution in this matter and the earlier memorandum (attached to the June 29th email below).

We are now in due diligence and negotiating a final definitive agreement with Novant Health. We anticipate a vote on the final definitive agreement in September or October of this year. That agreement will be public and posted 10 days before the County Commissioner vote.

Please confirm receipt of these updates and do not hesitate to contact me directly with any questions or concerns. Again, we do not believe the AG would need to approve this transaction governed by NCGS 131E-13 (see the attached analysis), but we certainly want to keep you updated, especially given the attention from Senator Harper Peterson in this matter.

Thanks very much,

Lynn Gordon

Lynn Gordon, M.A., J.D. Chief Legal Officer & General Counsel New Hanover Regional Medical Center 2131 S. 17th Street, P.O. Box 9000 Wilmington, NC 28402-9000

Office: 910.667.2865 Fax: 910.667.3960 Lynn.Gordon@nhrmc.org

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From: Lynn Gordon

Sent: Monday, June 29, 2020 4:59 PM

To: bthomas@ncdoj.gov

Cc: Joseph M. Kahn (jkahn@hallrender.com) < jkahn@hallrender.com>; wcopley@nhcgov.com

Subject: New Hanover County Potential Sale of Public Hospital New Hanover Regional Medical Center

Good afternoon Mr. Thomas,

Per our brief discussion in the fall of last year, and my voicemail today, attached please find further information concerning New Hanover County and New Hanover Regional Medical Center. It's been a very long process since the County passed its resolution in September of 2019 to explore potential future opportunities for our public hospital. Now that it appears we may be taking steps forward in this regard, I wanted to catch you up on where we are at and further explain the relationship between New Hanover County and New Hanover Regional Medical Center.

We are working with outside counsel in this matter and are happy to address any questions or concerns. As this is a very public process, we also maintain a public website with extensive information at NHRMCFuture.org. My cell is (847) 722-2526.

Thanks very much,

Lynn Gordon

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