
From: Lynn Gordon <Lynn.Gordon@nhrmc.org>
Sent: Thursday, July 30, 2020 6:12 PM
To: Thomas, Blake
Cc: Wood, Swain; Anderson, Kevin; D'Arruda, Kimberley; Harrod, Jennifer; wcopley@nhcgov.com; Joseph M. Kahn (jkahn@hallrender.com)
Subject: RE: Proposed Sale of Assets to Novant Health, Inc.

Dear Mr. Blake,

Thanks very much. We have reviewed your letter and look forward to sending the notice documents, antitrust and other governmental filings to you and Ms. Harrod once we have a definitive transaction document and approval by the relevant boards and our County Commissioners to proceed. This proposed final definitive agreement will include a closing condition contingent on the review and approval by the DOJ under NCGS 131E-13, 55A-12-02(g), and any other applicable laws.

We appreciate your initial comments on the Letter of Intent and will incorporate them into our drafting of the final definitive agreement (an Asset Purchase Agreement). And we are reviewing and will follow up regarding your questions as to plans for the other charitable entities implicated by the proposed transaction. We look forward to working with your office in this important matter.

Best,

Lynn Gordon

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Leading Our Community to Outstanding Health

From: Thomas, Blake <Bthomas@ncdoj.gov>
Sent: Wednesday, July 29, 2020 10:58 AM
To: Lynn Gordon <Lynn.Gordon@nhrmc.org>; wcopley@nhcgov.com
Cc: Wood, Swain <Swood@ncdoj.gov>; Anderson, Kevin <KANDER@ncdoj.gov>; D'Arruda, Kimberley <Kdarruda@ncdoj.gov>; Harrod, Jennifer <jharrod@ncdoj.gov>; Joseph M. Kahn (jkahn@hallrender.com) <jkahn@hallrender.com>
Subject: Proposed Sale of Assets to Novant Health, Inc.

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Dear Ms. Gordon and Ms. Copley:

Please see enclosed the attached letter, which responds to your July 16 and June 29 messages. We look forward to future discussions.



Blake Thomas
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